

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**AMENDED PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

This AMENDED PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY amends the previously filed PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY identified as Docket Number 32868, attached hereto as Exhibit A.

HLTS Fund II LP

Name of Transferee

Name and Address where notices to transferee should be sent:

HLTS Fund II LP

c/o Halcyon Asset Management LP  
477 Madison Avenue – 8th Floor  
New York, NY 10022  
Attn: Matt Seltzer

Phone: (212) 303-9481

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 28105

Amount of Claim Transferred: \$16,497,500.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 934-3921

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Name of Transferee/Transferee's Agent  
**James W. Sykes**  
**Managing Principal**

Date: July 16, 2013

By:   
Name of Transferee/Transferee's Agent  
**David Martini**  
**Controller**

Date: July 16, 2013

Acknowledged and Agreed:

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

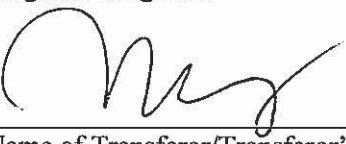
*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Acknowledged and Agreed:

By:   
\_\_\_\_\_  
Name of Transferor/Transferor's Agent Date: July 16, 2013

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A  
Docket Number 32868

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

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HLTS Fund II LP

Name of Transferee

Name and Address where notices to transferee should be sent:

HLTS Fund II LP

c/o Halcyon Asset Management LP  
477 Madison Avenue – 8th Floor  
New York, NY 10022  
Attn: Matt Seltzer

Phone: (212) 303-9481

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 28105

Amount of Claim Transferred: \$16,947,500.00

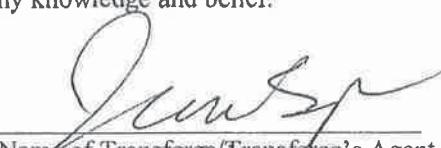
Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 934-3921

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Name of Transferee/Transferee's Agent

James W. Byrnes

Managing Principal

Date: 12/14/12

Acknowledged and Agreed:

By:  David Martino

Date: \_\_\_\_\_

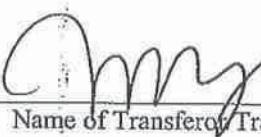
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

Acknowledged and Agreed:

By:   
Michelle Latzoni  
Authorized Signatory  
Name of Transferee/Transferor's Agent

Date: 12/14/12

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*